

## Bequest Pledge Form

Yes, I want to leave a legacy! I am committed to leaving a lasting legacy beyond my lifetime by including a charitable bequest, in my will, to the Northwestern Oklahoma State University Foundation, Inc. on behalf of Northwestern Oklahoma State University. I will include bequest language, specific to my gift to Northwestern Oklahoma State University Foundation, Inc., in my will.



My Will/Trust/Estate Plan was signed on the following date: \_\_\_\_\_

## My Commitment

Please select one or more of the following options

My Will/Trust/Estate Plan provides that \_\_\_\_\_% of my estate shall be bequeathed to Northwestern Oklahoma State University in Alva, Oklahoma. As of today's date, I estimate the value of this provision of my estate plan would be approximately: \$\_\_\_\_\_. (if known)

My Will/Trust/Estate Plan provides that a gift of \$\_\_\_\_\_ shall be bequeathed through my estate to Northwestern Oklahoma State University in Alva, Oklahoma.

My Will/Trust/Estate Plan provides that certain items of real or personal property shall be bequeathed through my estate to Northwestern Oklahoma State University in Alva, Oklahoma. The items are as follows:

\_\_\_\_\_.

Through the indicated beneficiary designation:

Retirement Account       Life Insurance Policy       Other: \_\_\_\_\_

I have bequeathed \_\_\_\_\_ to Northwestern Oklahoma State University in Alva, Oklahoma. As of today's date, I estimate the value of this provision to be approximately: \$\_\_\_\_\_. (if known)

## My Charitable Impact

I will designate an unrestricted charitable bequest to be used for Northwestern Oklahoma State University priorities as determined by University leadership.

It is my intention that my estate gift go to support: \_\_\_\_\_.

(Please note that the above response will NOT override any contract language, endowment agreement, or provision in a will or estate plan.)

## My Legacy Story

The Northwestern Oklahoma State University Foundation, Inc. publishes donor names in annual publications and news releases to media outlets.

- I am comfortable with the acknowledgement of my gift, knowing that it can inspire others to give.
- I am comfortable with the acknowledgement of my gift, but wish for the amount to remain undisclosed.
- I wish that my charitable bequest remain anonymous.

Thank you for trusting Northwestern Oklahoma State University to carry on your legacy with this generous gift.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Email \_\_\_\_\_ Cell Phone \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Attorney and/or Financial Advisor \_\_\_\_\_

*I/We understand that this is not a legal or binding commitment on my/our estate. The Northwestern Oklahoma State University Foundation, Inc. should understand that the size of the gift may be significantly different than the amount estimated above. If for any reason in the future the Northwestern Oklahoma State University Foundation, Inc. is no longer included in my/our plan, I/we will notify the organization so records may be updated.*



Please share a copy of this form with your estate planning attorney. The Northwestern Oklahoma State University Foundation, Inc., a charitable organization organized under Section 502(c)(3) of the Internal Revenue Code. The tax identification number of the Northwestern Oklahoma State University Foundation, Inc. is 73-0947945.